



Flight Line Enterprise, LTD.
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Dear Shareholder,

I wanted to give you a more detailed update on our project here at the Blaine airport. If you were unable to make our share holders' meeting, a full update on the project was given. I understand any frustrations you may have as to the length of time this project seems to be taking, as it causes me great frustration as well. The majority of delays are directly related to working with the Metropolitan Airports Commission. That is the government entity that actually owns the land we intend to build our new facility on. Though they like and support the project, they are extremely slow to respond to my requests and requirements in order to move the project forward.

I have spent that past two years debating with them to resolve all site issues in order for us to begin development. Industry standard deems that the land owner handle all aspects of getting the site ready for development. At the end of the day, they flat out refused to do any of the work or cover those costs. We were never informed of these facts from the beginning. Losing this debate, F.L.E. has decided to resolve all site issues ourselves in order to get the site ready for construction to move forward.

Doing so, we hired an engineer for driveway designs and have received full approval from MnDot for our driveway access to the site. We also hired two ecologists to resolve incidental wetland and mitigation issues. Those programs are currently being completed and will be submitted to the DNR for approval by year's end. These are not problems--they are simply processes that needed to be completed. Something, that in our opinion, the M.A.C. should have done years ago when they approved our project for development on this site. Because these tasks are being completed by us, the M.A.C is now drafting up a two year agreement with us for site commitment. I feel we have made more progress on this project in the past 3 months than in the past three years. Working with a government agency is extremely frustrating, but we have absolutely no choice, as they own the site.

We continue to seek a partnership with an existing business in the restaurant industry for that aspect of the project. We are finalizing our informational mailer, soon to go out to 1,350 existing restaurants. A strong partnership will greatly aid our overall plan for the company. The on-site billboard continues to draw project interest, as I have had to refill the information box many times since it was installed.

Our immediate task is to sell the balance of our shares to continue funding the project and reach our financial goal in order to secure our bank financing. Thank you for your share purchase and patience in this process. If you know of anyone who may be interested in purchasing shares into the company or becoming a partner for the restaurant, please have them contact me as soon as possible.

Sincerely,

Craig A. Schiller – CEO/President

A handwritten signature in black ink that reads "Craig A. Schiller". The signature is written in a cursive style and is enclosed within a large, sweeping loop on the right side.